



## Rey Resources Limited and Controlled Entities

### c) Twenty largest options holders

The names of the twenty largest holders of options are:

	Options	
	Number of Options	Percentage of total options
1. Kevin John Wilson <Lincon Superfund No1 A/C>	6,276,924	16.18
2. National Nominees Limited	5,634,614	14.53
3. Gujarat NRE Limited	3,230,770	8.33
4. JBBM Pty Ltd <Julian Ludowici S/F A/C>	1,984,347	5.12
5. Boongol Pty Ltd <McClements Family Trust>	1,932,888	4.98
6. Clodene Pty Ltd	1,625,585	4.19
7. Bruce Clement Preston (Super Fund A/C>	1,425,000	3.67
8. Pegmont Mines Limited	1,218,462	3.14
9. Peter Pasqualino Blanco & Steven Blanco <P Blanco Super Fund A/C>	800,000	2.06
10. Keil Investment Group Pty Ltd <Keil Invst P/L Keil PPF A/C>	780,001	2.01
11. Christine Mary Hoskins	757,477	1.95
12. Rivermore Pty Limited	637,056	1.64
13. Peter Pasqualino Blanco	600,000	1.55
14. Chris Vasiliadis	504,033	1.30
15. Pegasus Enterprises Limited	500,000	1.29
16. Alan John Humphris	500,000	1.29
17. Pilbara Ventures Limited	500,000	1.29
18. Innovatif Developments Pty Ltd	446,154	1.15
19. ASSF Pty Ltd <Andrew Sassi Super Fund>	430,000	1.11
20. Craig William Manners	<u>410,000</u>	<u>1.06</u>
	30,193,311	77.84

### d) Substantial share holding pursuant to Section 671.B of the Corporations Act notified to the Company:

Name of Substantial Shareholders	Relevant	% of Issued Capital
Gujarat NRE Minerals Limited	30,553,847	16.6
Acorn Capital Limited	15,295,382	8.3
Julian Ludowici	11,657,773	6.3
James McClements	10,532,452	5.7
Jose Agustin Bahamondes	10,094,874	5.5

### e) Voting rights

All ordinary shares (whether fully paid or not) carry one vote per share without restriction

## Rey Resources Limited and Controlled Entities

### f) Tenement Information

Current interests and applications in tenements held by Rey Resources Limited and its subsidiaries as at 30 September 2009 are listed below :

Location/ Country	Project	Holder	Tenement	Area	Percent	
WA / Australia	Canning Basin	Blackfin	E04/1219	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1381	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1382	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1383	198 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1385	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1386	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1515	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1516	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1517	224 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1518	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1519	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1520	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1521	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1522	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1523	228 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1524	159 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1525	215 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1529	228 sq.kms	100%	
WA / Australia	Canning Basin	Rey	EP 457	4650 sq.kms	10%	
WA / Australia	Canning Basin	Rey	EP 458	5325 sq.kms	10%	
WA / Australia	Canning Basin	Rey Kimb	E04/1728	176 sq.kms	100%	
WA / Australia	Canning Basin	Rey Kimb	E04/1729	52 sq.kms	100%	
WA / Australia	Canning Basin	Rey Kimb	E04/1753	423 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1718	39 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1719	286 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1720	88 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1721	575 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1722	104 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1723	81 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1767	13 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1768	55 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1769	276 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1770	175 sq.kms	100%	
WA / Australia	Canning Basin	Rey Kimb	E04/1785	650 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1833	224 sq.kms	100%	*
WA / Australia	Canning Basin	Blackfin	E04/1834	208 sq.kms	100%	
WA / Australia	Canning Basin	Blackfin	E04/1835	484 sq.kms	100%	*
WA / Australia	Canning Basin	Blackfin	E04/1842	114 sq.kms	100%	*
WA / Australia	Canning Basin	Blackfin	E04/1865	78 sq.kms	100%	*
WA / Australia	Canning Basin	Blackfin	E04/1928	13 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1943	85 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1944	7 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1948	238 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1949	46 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1950	205 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1952	111 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1953	140 sq.kms	100%	*

## Rey Resources Limited and Controlled Entities

Location/ Country	Project	Holder	Tenement	Area	Percent	
WA / Australia	Canning Basin	Rey Kimb	E04/1954	169 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1955	46 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1956	303 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1957	212 sq.kms	100%	*
WA / Australia	Canning Basin	Rey Kimb	E04/1958	20 sq.kms	100%	*
				<b>19,659 sq.kms</b>		
WA / Australia	Eradu	Blackfin	E70/2392	<b>24 sq.kms</b>	100%	

Location/ Country	Project	Holder	Tenement	Area	Percent
Copiapo/ Chile	Humito	Humitos	H1	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H2	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H3	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H4	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H5	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H6	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H7	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H9	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H10	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H11	100 ha	100%
Copiapo/ Chile	Humito	Humitos	H12	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H13	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H14	200 ha	100%
Copiapo/ Chile	Humito	Humitos	H15	300 ha	100%
Copiapo/ Chile	Humito	Humitos	H16	200 ha	100%
Copiapo/ Chile	Humito	Humitos	H17	100 ha	100%
				<b>4,200 ha</b>	

Full names for abbreviated names of tenement holders area as follow:

Blackfin = Blackfin Pty Ltd  
 Rey = Rey Resources Limited  
 Rey Kimb = Rey Kimberley Pty Ltd  
 Humitos = Humitos Pty Ltd

E = Exploration License (for minerals)  
 EPA = Application for exploration Permit (for petroleum)

\* Rey Resources tenement applications

## Rey Resources Limited and Controlled Entities

### Company Announcements

<u>Date</u>	<u>Headline</u>
30/06/2009	GNM: Update Re Proposed Takeover offer for Rey - 30 Jun 09
30/06/2009	Canning Basin UCG Coal
26/06/2009	Despatch of Offer Letter and Entitlement and Acceptance Form
25/06/2009	Rights Issue - Cleansing Statement
22/06/2009	Rey Resources limited Panel Receives Application
22/06/2009	Management Update June 2009
19/06/2009	Letter to Shareholders
18/06/2009	GNM: Update Regarding proposed T/O offer for Rey 18 Jun 09
17/06/2009	Non-Renounceable Issue
17/06/2009	Disclosure Document - Cleansing Statement
17/06/2009	Appendix 3B
17/06/2009	Response to GNM Offer / Non-Renounceable Issue
15/06/2009	Trading Halt
10/06/2009	Final Director`s Interest Notice
10/06/2009	Final Director`s Interest Notice
05/06/2009	Appendix 3B Cancellation unlisted employee options
04/06/2009	GUJARAT Proposal
04/06/2009	Director Resignation
03/06/2009	GNM: Intention to Make Takeover Bid - 3 June 2009
01/06/2009	Upgrade to JORC Coal Resource in WA`s Canning Basin
28/05/2009	Presentation at BBY 2009 Resources Conference
11/05/2009	Amended Appendix 3 Y
08/05/2009	Appendix 3Y Change of Directors Interest Notice
30/04/2009	Appendix 5B March 2009 Quarterly Report
30/04/2009	March 2009 Quarterly Report
01/04/2009	Initial JORC Coal Resource in WA`s Canning Basin
27/02/2009	Appendix 4D Half Yearly Report to 31 December 2008
24/02/2009	Appendix 3Y Change of Directors Interest Notice (KW)
24/02/2009	Appendix 3B Options Granted
30/01/2009	Company Secretary Resignation and Appointment
30/01/2009	Appendix 5B December 2008 Quarterly Report
30/01/2009	December 2008 Quarterly Report
27/11/2008	Appendix 3Y Change of Directors Interest (JM)
27/11/2008	Form 604 Notice of change of interests of substantial holder
27/11/2008	Appendix 3Y Change of Directors Interest (AJ)
27/11/2008	Appendix 3Y Change of Directors Interest (BP)
27/11/2008	Appendix 3Y Change of Directors Interest (KW)
27/11/2008	Appendix 3B Share Placement

## Rey Resources Limited and Controlled Entities

<u>Date</u>	<u>Headline</u>
26/11/2008	Managing Directors Presentation Following AGM
26/11/2008	Results of 2008 Annual General Meeting
26/11/2008	Chairman`s Address 2008 Annual General Meeting
29/10/2008	September 2008 Quarterly Report
29/10/2008	Appendix 5B September Quarterly Report
29/10/2008	2008 Annual General Meeting Notice and Proxy Form
28/10/2008	Change in substantial holding
23/10/2008	Appendix 3B- amendment
22/10/2008	2008 Annual Report Mailed to Shareholders Today
21/10/2008	Rey Resources Ltd Share Placement
21/10/2008	Share Placement ASX Appendix
17/10/2008	New Share Issue - Placement
02/10/2008	Coal Quality Update
26/09/2008	Director Resignation
26/09/2008	Full Year Statutory Accounts
11/09/2008	Change of Provider of Share Registry Services
22/08/2008	Canning Basin Coal Drilling Update
30/07/2008	Appendix 5B June Quarterly Report
30/07/2008	June 08 Quarterly Report
01/07/2008	Final permits for 2008 drilling program