

Rey Resources Limited and Controlled Entities



Chartered Accountants & Business Advisers

**AUDITOR'S INDEPENDENCE DECLARATION
UNDER SECTION 307C OF THE CORPORATIONS ACT 2001
TO THE DIRECTORS OF REY RESOURCES LIMITED
AND CONTROLLED ENTITIES**

I declare that, to the best of my knowledge and belief, during the year ended 30 June 2009 there have been:

- i. no contraventions of the auditor independence requirements as set out in the Corporations Act 2001 in relation to the audit; and
- ii. no contraventions of any applicable code of professional conduct in relation to the audit.

Hall Chadwick
Level 29, 31 Market Street
Sydney NSW 2000

DREW TOWNSEND
Partner
Date: 4 September

Sydney

Level 29
St. Martins Tower
31 Market Street
Sydney NSW 2000

GPO Box 3555
Sydney, NSW 2001
or
DX 1451 Sydney

Telephone: (02) 9263 2600
Facsimile: (02) 9263 2800
Email: sydney@hallchadwick.com.au

Parramatta

Telephone: (02) 9687 2100
Facsimile: (02) 9687 2900

Penrith

Telephone: (02) 4721 8144
Facsimile: (02) 4721 8155

Melbourne

Telephone: (03) 8678 1600
Facsimile: (03) 8678 1699

Partners

Drew Townsend
David Kenney
Richard Albarran
Gino Malacco
Paul Leroy
Steven Gladman
Brent Kijurina
Blair Pleash
David Ross
Graham Webb
Domenic Calabretta

Associates

Lyle Vallance
Bill Petrovski
Sally Saad

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